



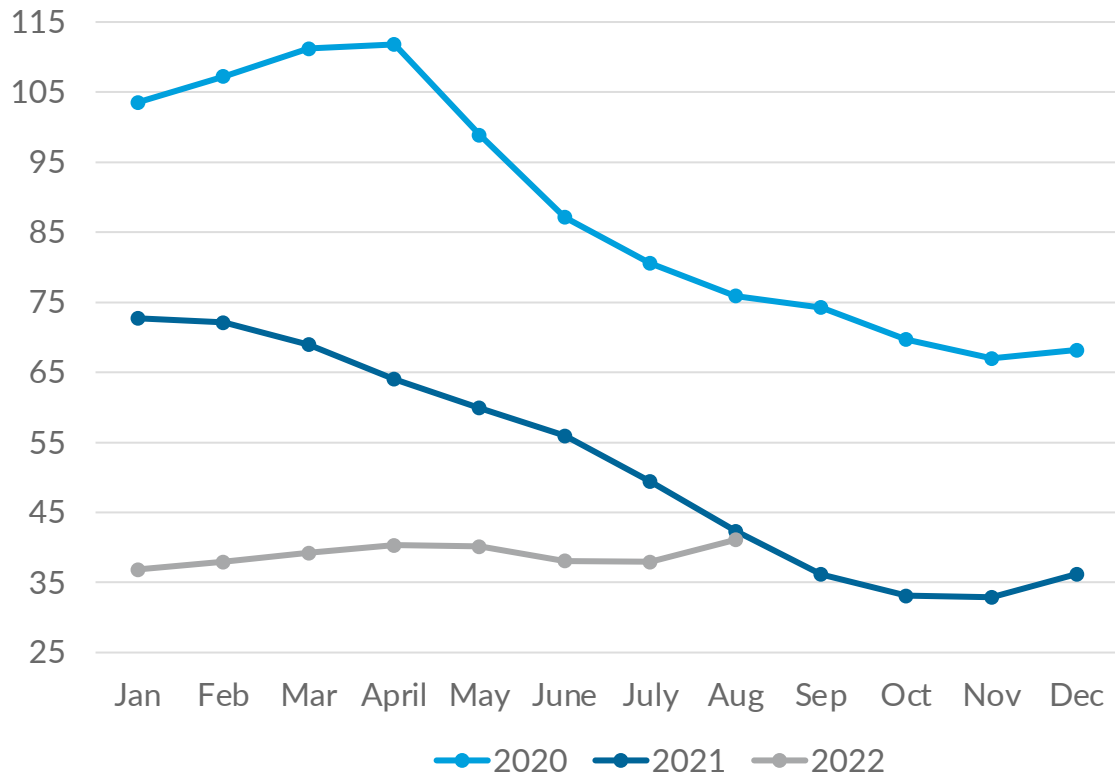
CarGurus Canada Vehicle
Availability Index & Insights
August 2022



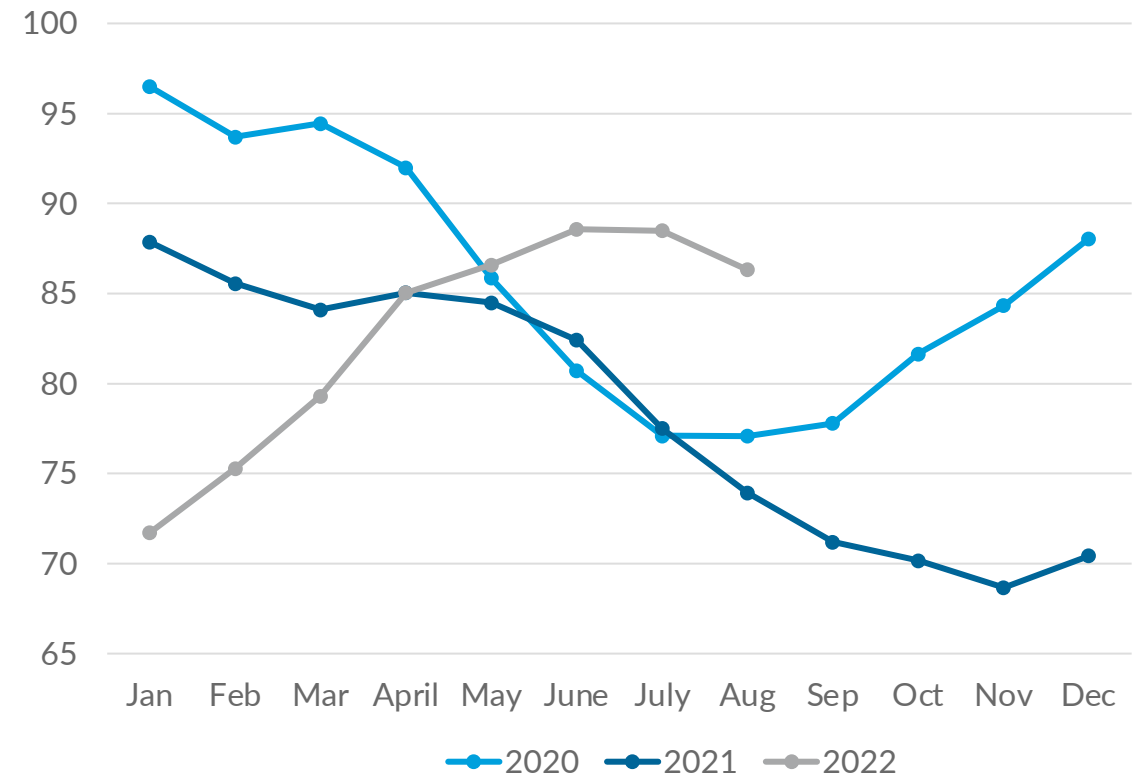
New inventory levels increased

August saw a moderate uptick in new inventory levels, but figures were on par with last year's numbers.

Canada : CarGurus New Vehicle Availability Index*
January 2020 to August 2022



Canada : CarGurus Used Vehicle Availability Index*
January 2020 to August 2022



Source: CarGurus

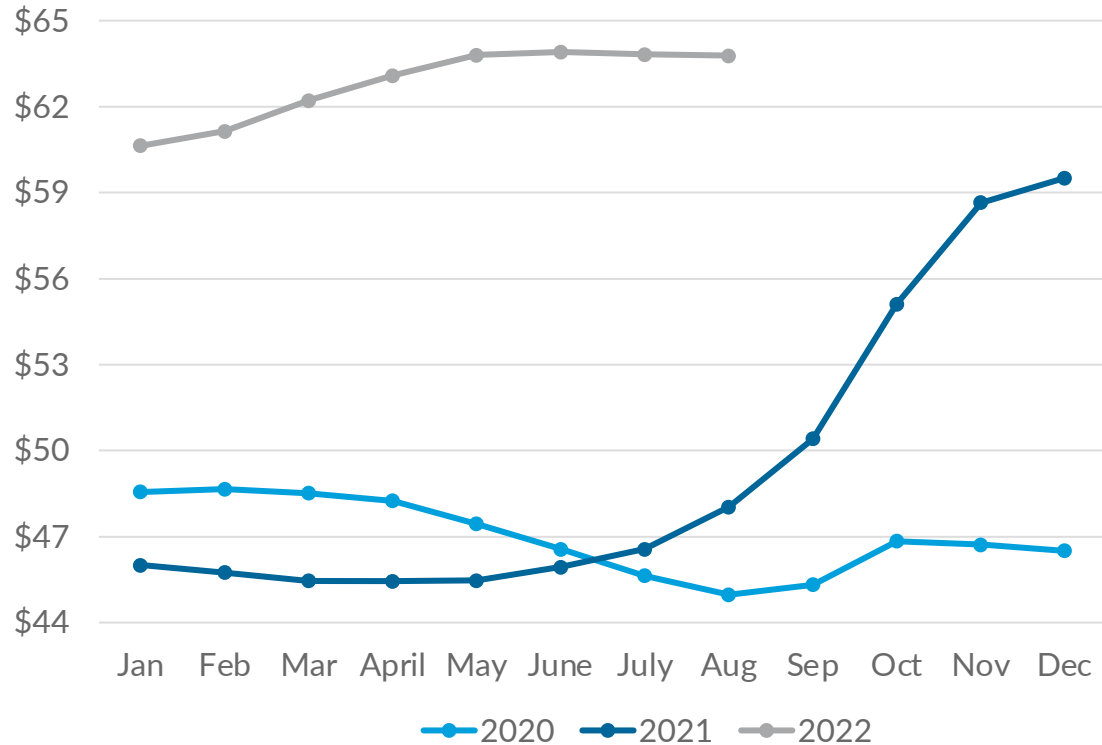
* Month end dealer inventory/dealer indexed to November 2019

Vehicle prices flat in August

The average listing price for new vehicles declined slightly while used prices increased by a similarly slender amount

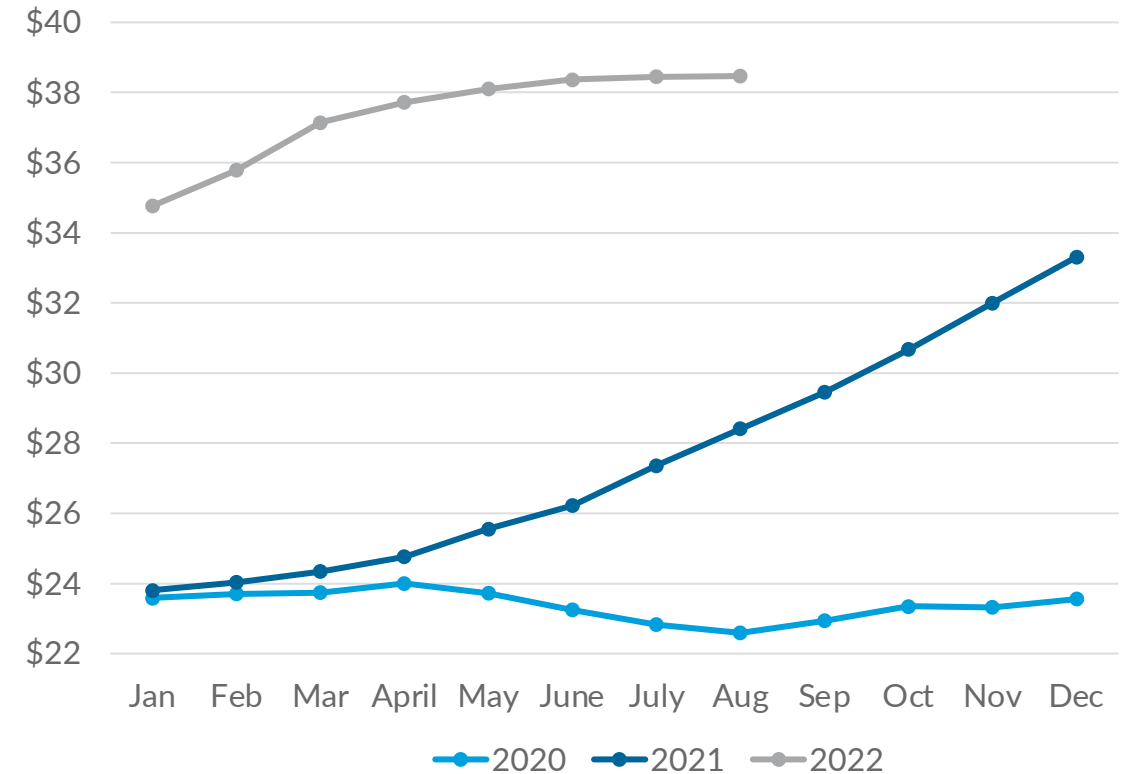
Canada: Average new vehicle listing price

January 2020 to August 2022 (month end inventory, thousands Can\$)



Canada: Average used vehicle listing price

January 2020 to August 2022 (month end inventory, thousands Can\$)

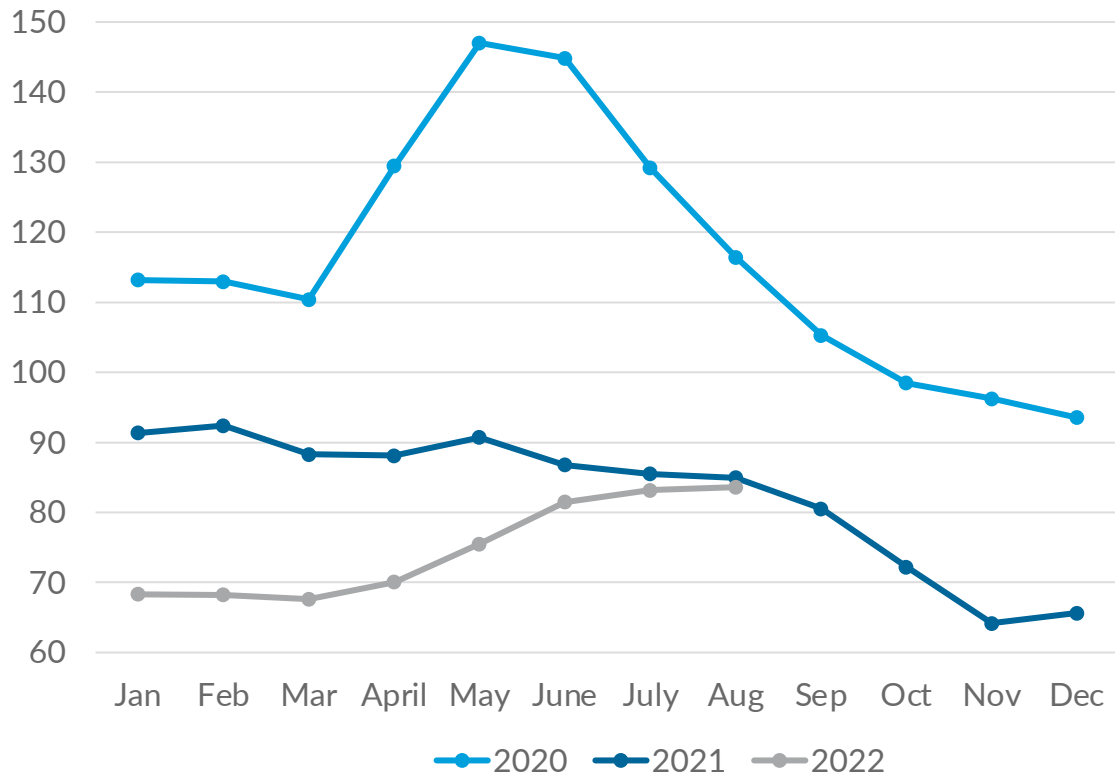


Source: CarGurus

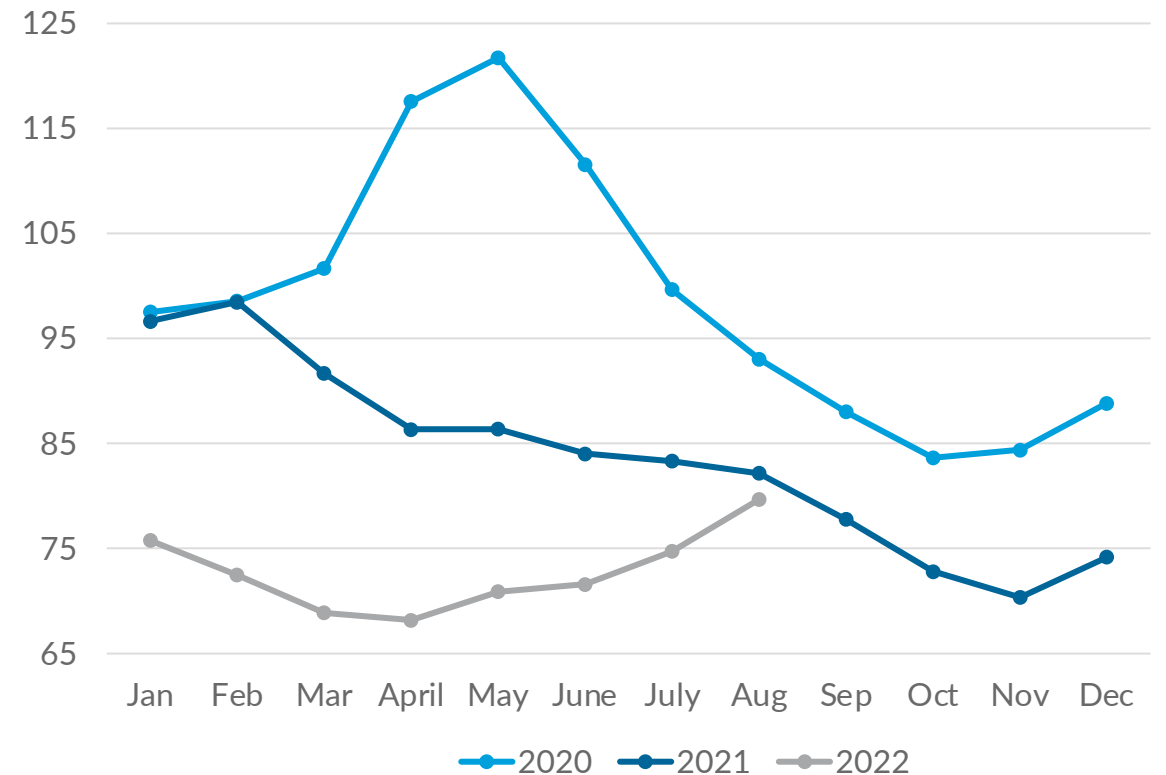
Days-on-market continued to increase

Consumers continued to sit out on higher-priced vehicles, which is causing an increase in the average days-on-market for new and used

Canada : New average days-on-market
January 2020 to August 2022



Canada : Used average days-on-market
January 2020 to August 2022



Source: CarGurus