



CarGurus UK Vehicle Availability Index & Insights

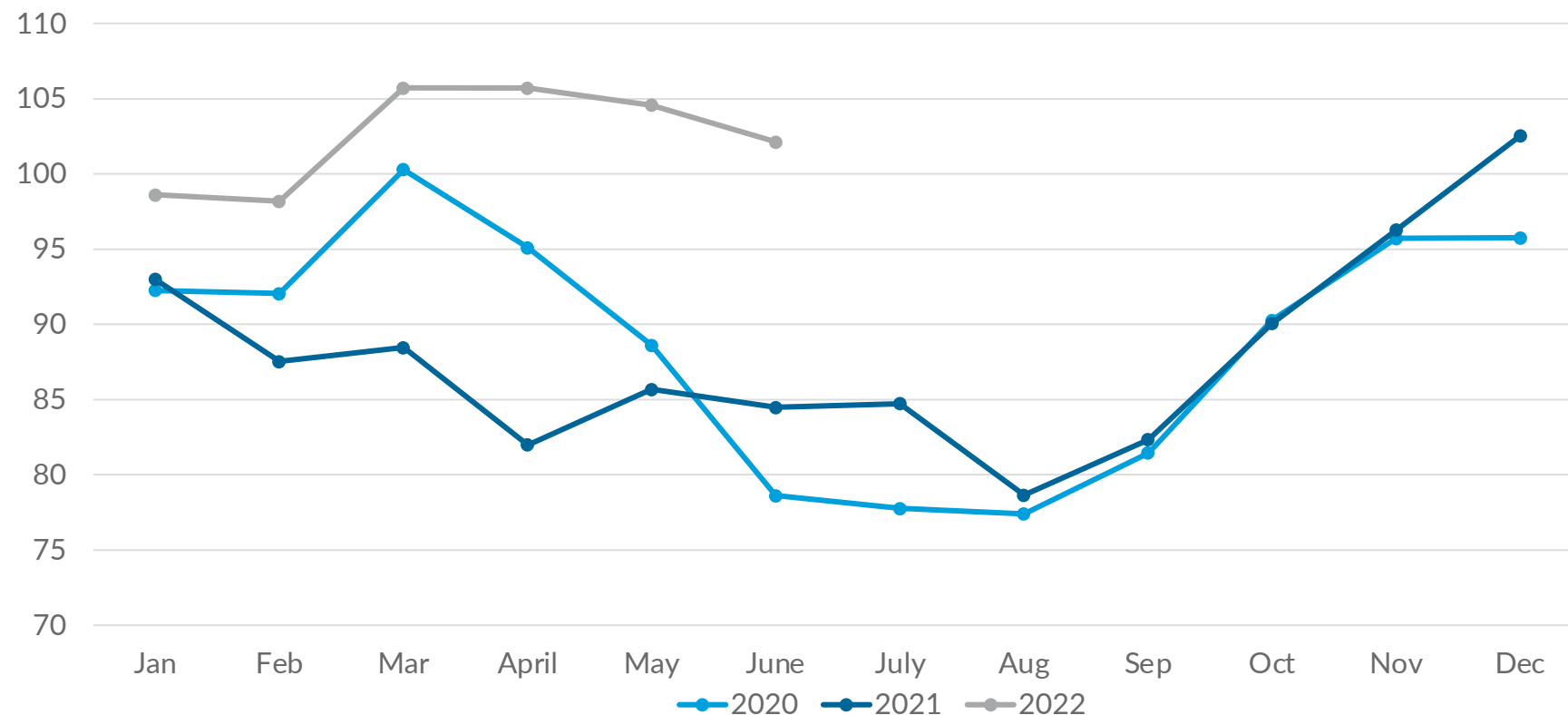
June 2022



Inventory levels declined in June

Levels dropped due to longer sitting vehicles priced over £20k leaving the market

UK: CarGurus Used Vehicle Availability Index*
January 2020 to June 2022



- Used inventory index **decreased by 2.3%** from May.
- Year-over-year inventory increased with levels **up 20.9%**.

Source: CarGurus

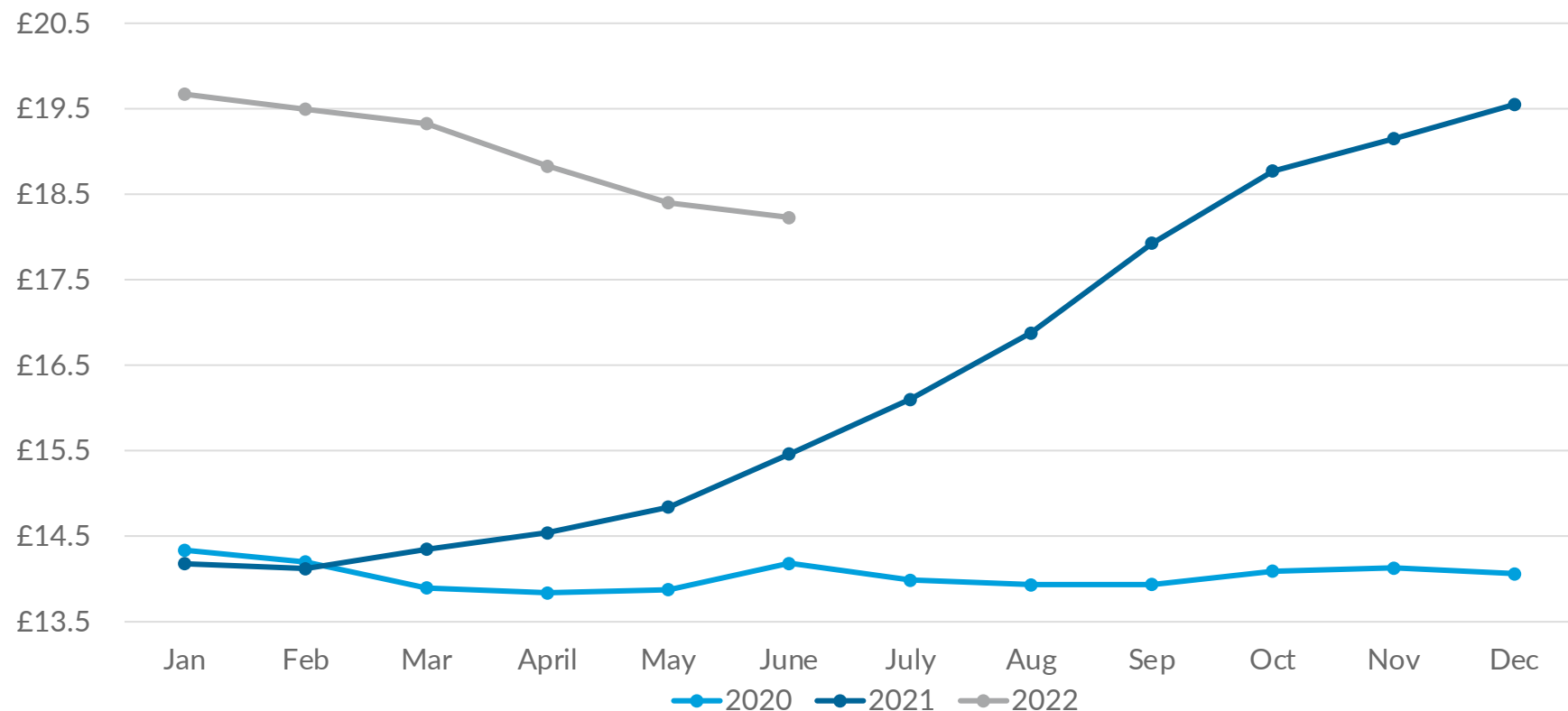
* Month end dealer inventory/dealer indexed to November 2019

Vehicle prices continued to decline

Prices dropped in June as inventory declines were led by vehicles priced above £20k, helping to lower the overall levels

UK: Average used vehicle listing price

January 2020 to June 2022 (month end inventory, thousands £)



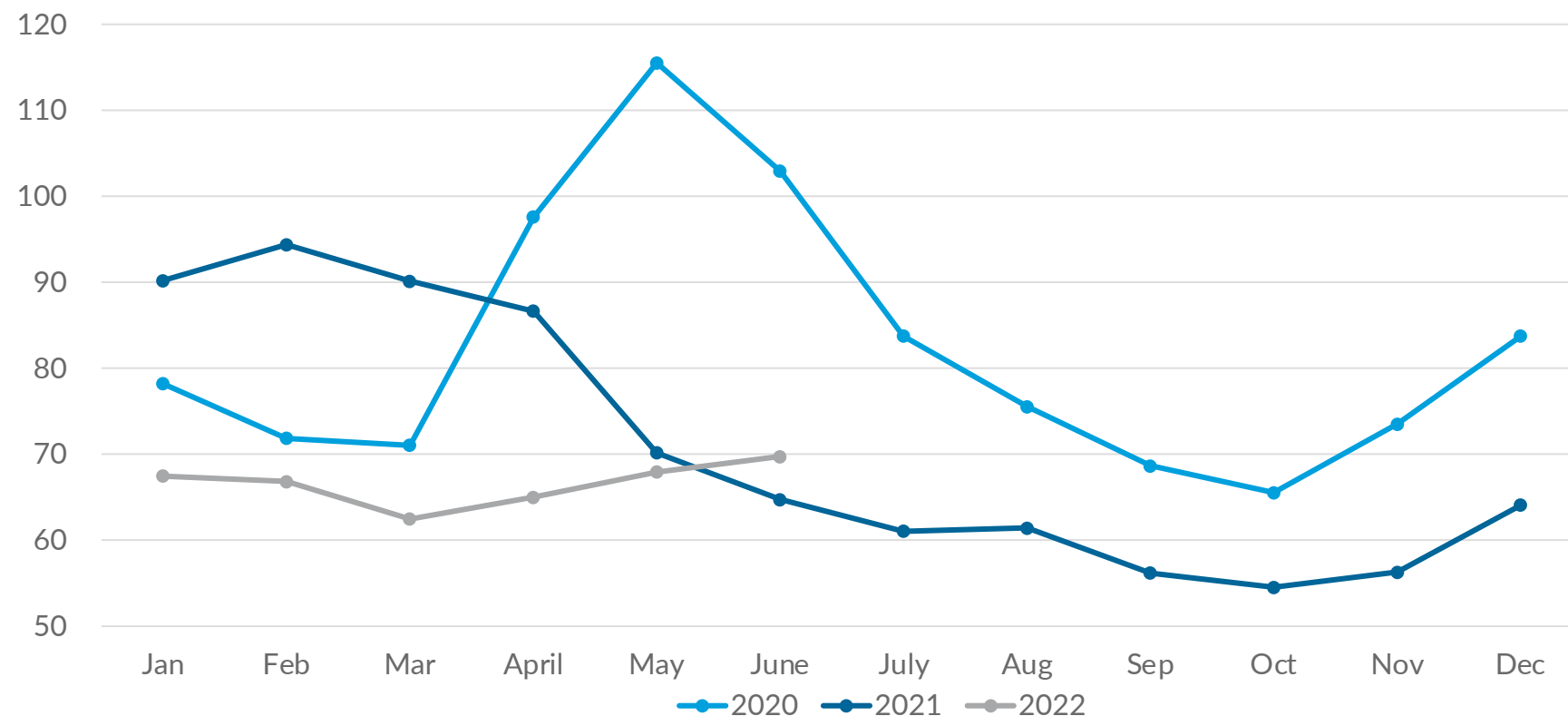
- The average used vehicle listing price **decreased 0.9%** from May.
- The year-over-year comparison showed prices **up 17.9%**.

Source: CarGurus

Days-on-market rose slightly

Some longer-sitting vehicles helped to pull up the overall average in June

UK: Used average days-on-market
January 2020 to June 2022



- Improving inventory levels led to days-on-market **increasing by 2.7%** from May.
- Days-on-market remained lower on a year-over-year basis, with levels **up 7.8%**.

Source: CarGurus