

# UK Vehicle Availability Index & Insights

July 2023

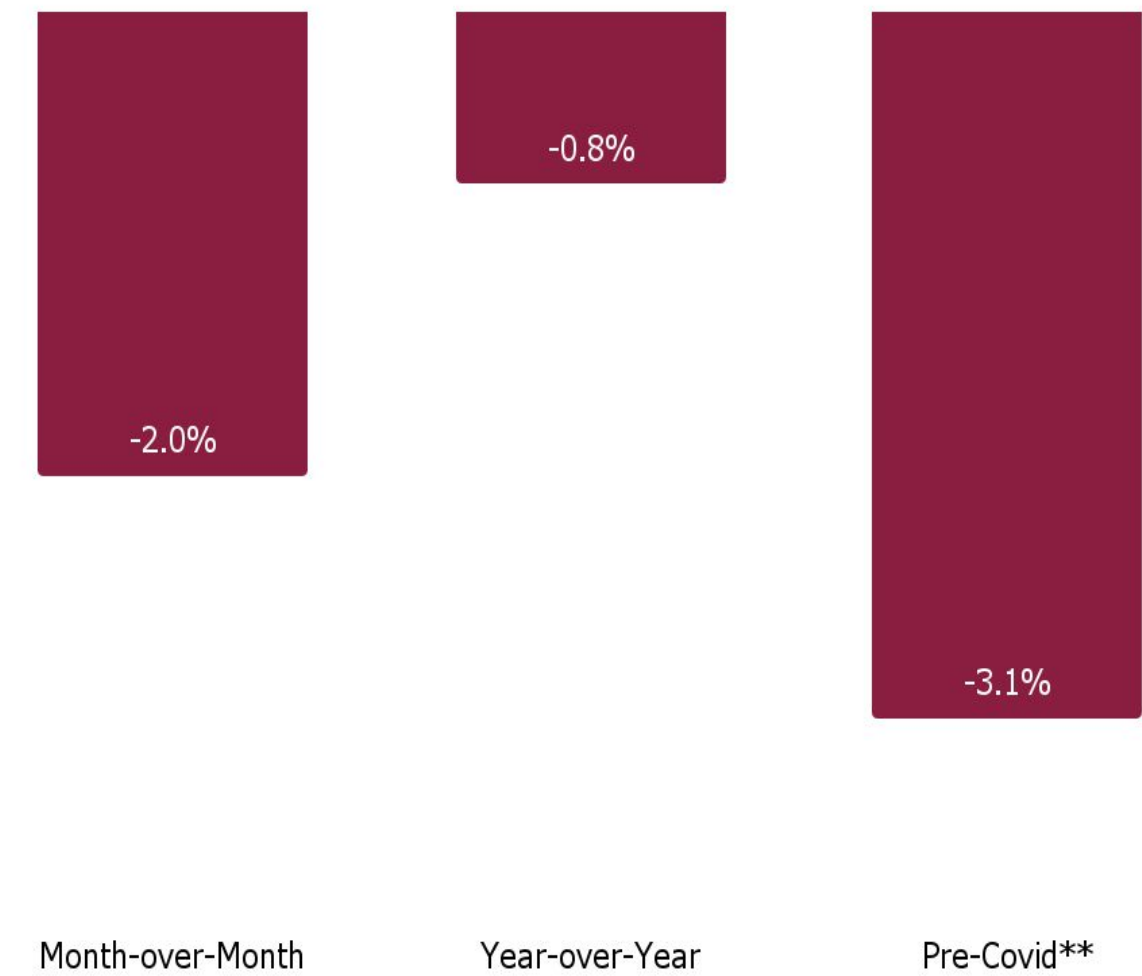


# Inventory levels declined in July and is down slightly year-over-year

## CarGurus UK Used Vehicle Availability Index\*



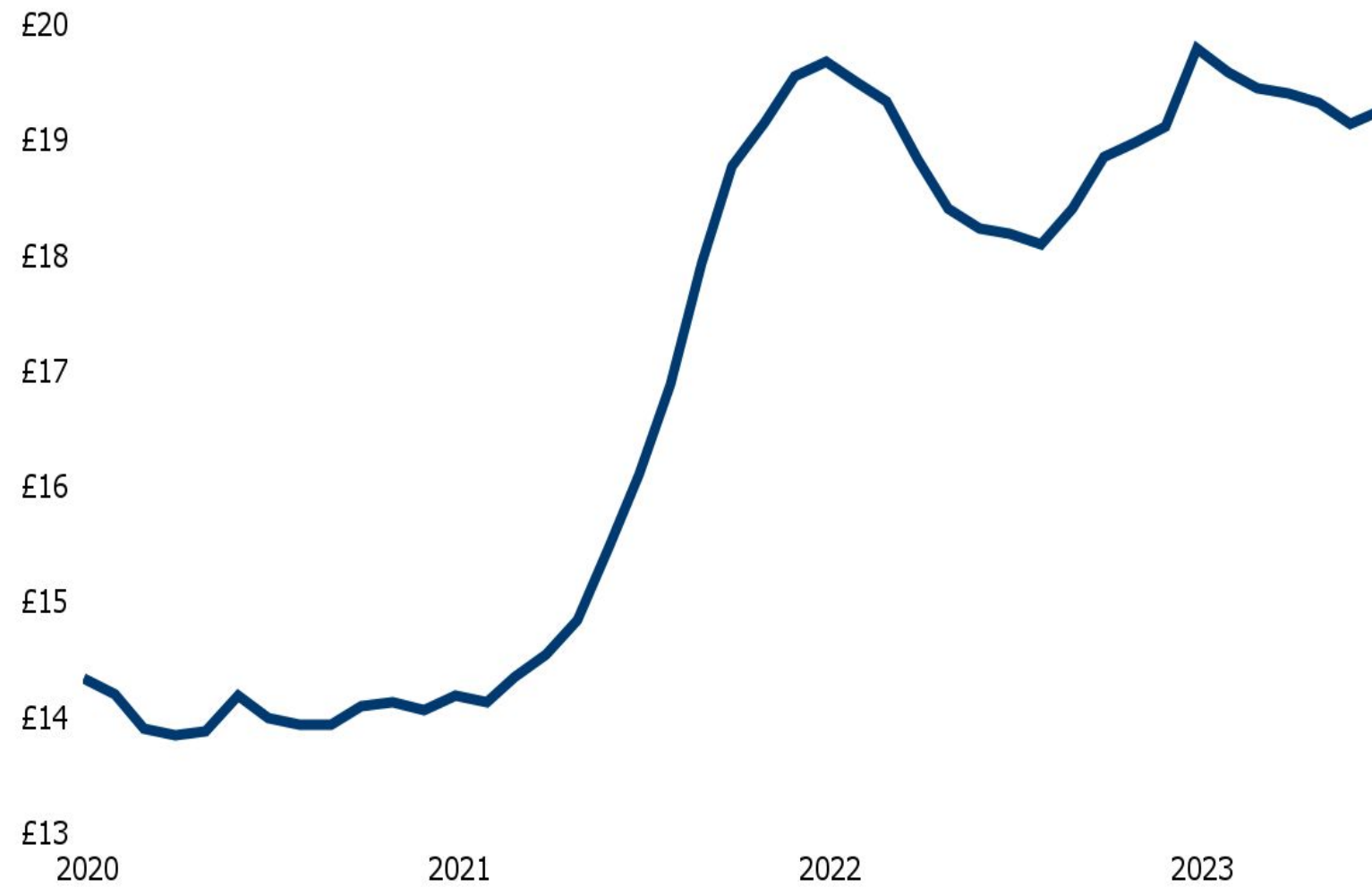
## CarGurus UK Used Vehicle Availability Index Variances



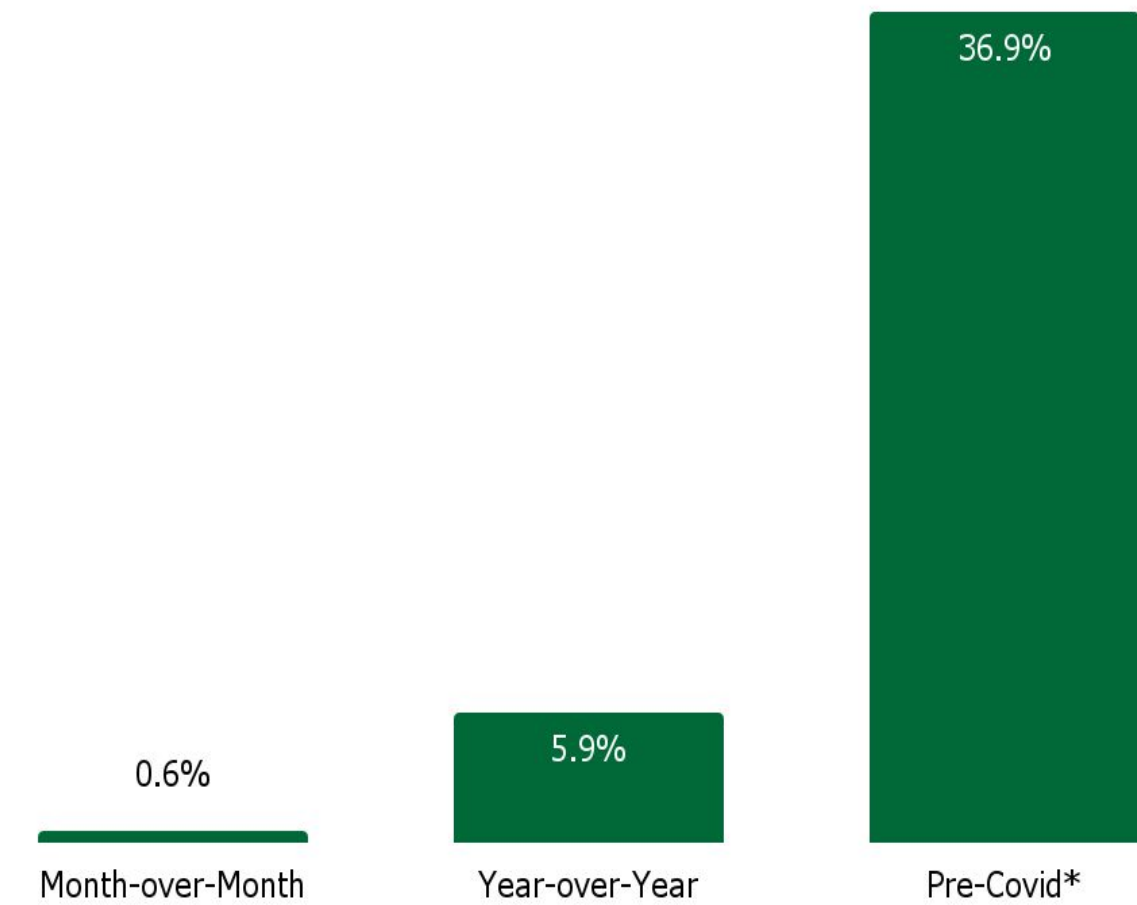
Source: CarGurus \* Month end dealer inventory/dealers indexed to November 2019 \*\* Average of Pre-COVID index readings

# Prices edged slightly higher in July and are now up nearly 6% year-over-year

## Average UK used vehicle listing price



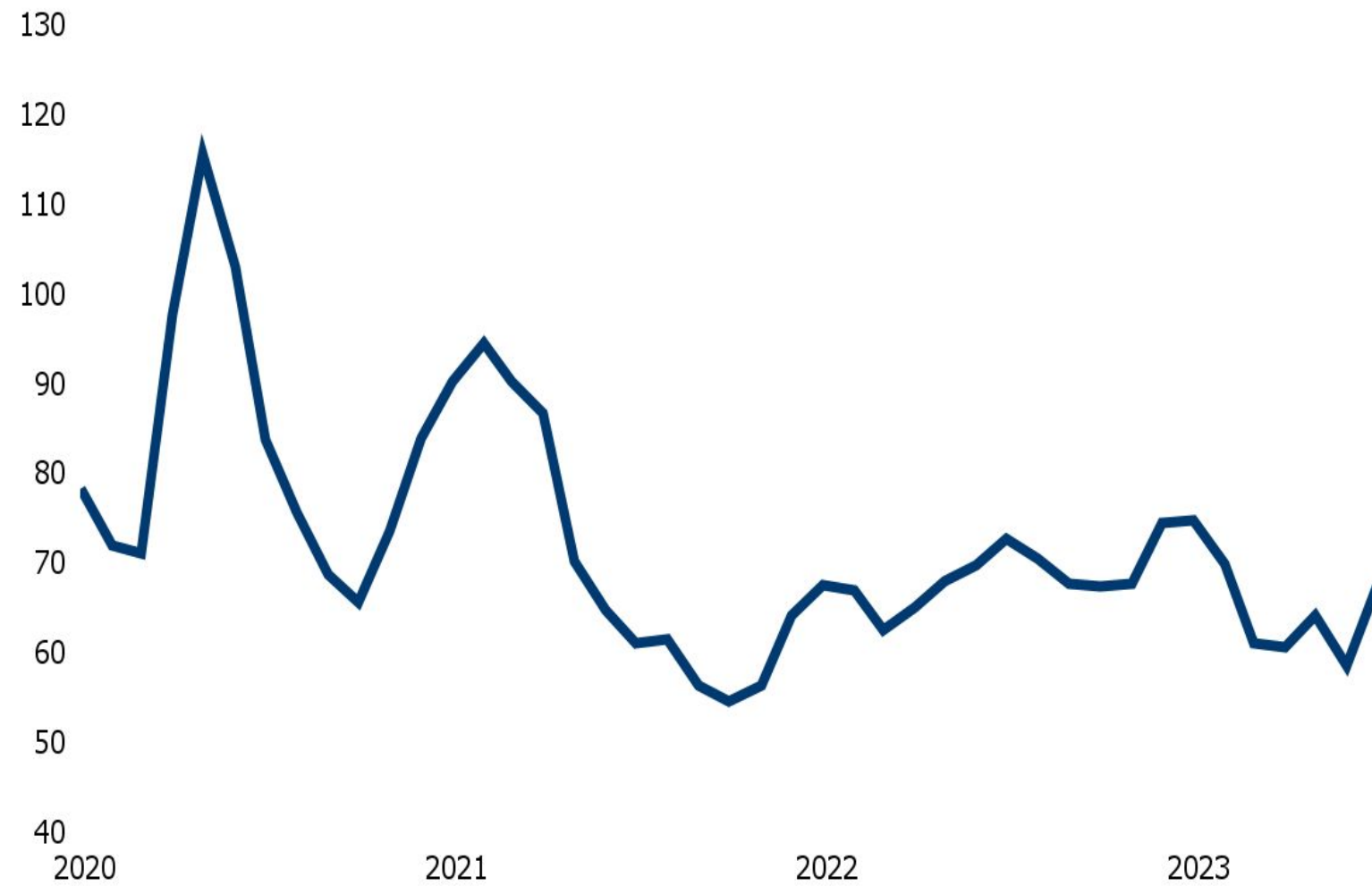
## Average UK used vehicle listing price variances



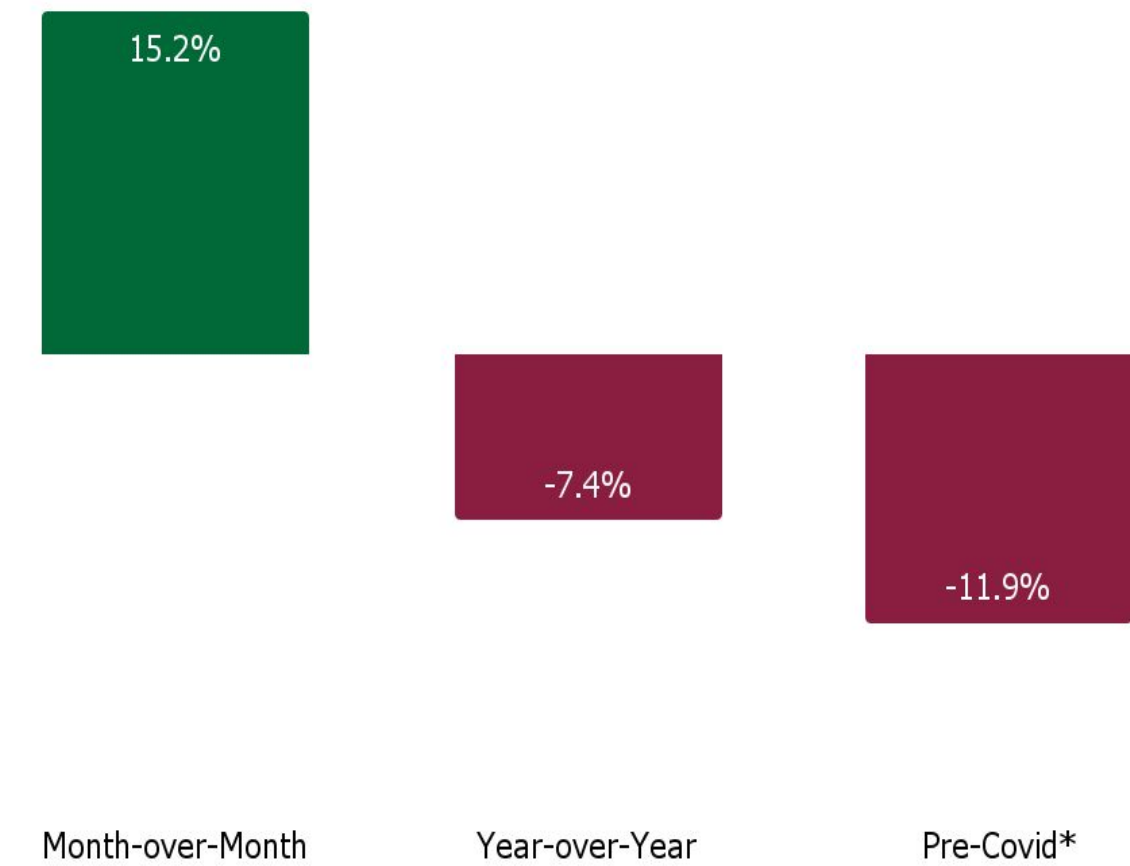
Source: CarGurus \*Average of Pre-COVID average listing prices

# Days-on-market moved higher in July, but levels remains lower compared to last year

## Used average UK days-on-market



## Used average UK days-on-market variances



Source: CarGurus \*Average of Pre-COVID days-on-market

# EVs and luxury vehicles leading on price shifts

Make	Model	July 2023	July 2022	Variance
BMW	i3	£16,165	£25,786	-37.3%
Tesla	Model 3	£31,450	£48,271	-34.8%
Renault	Zoe	£14,835	£22,768	-34.8%
Audi	E-Tron	£39,623	£59,398	-33.3%
Volkswagen	ID.3	£25,777	£38,328	-32.7%
Nissan	Leaf	£15,949	£22,997	-30.6%
Jaguar	I-Pace	£37,666	£53,384	-29.4%
Vauxhall	Insignia	£7,096	£9,272	-23.5%
BMW	7 Series	£30,465	£38,241	-20.3%
Audi	A8	£33,401	£41,488	-19.5%

Source: CarGurus minimum 100 vehicle inventory, 2013-2022 model year, month end inventory average listing price

# About this Presentation

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